

# Upgrades – Like for like

Area	Feature						
		V10	V11	V12	2007	2008	2009
<b>Working with Sage 50 Accounts</b>	<b>New Diary with views by day, week, month</b>						■
	Recurring tasks/events						■
	Delegate tasks (network versions only)						■
	Diary synchronisation of tasks with Outlook						■
	Ability to assign tasks to customers/suppliers and their contacts						■
	<b>Automatic update of software</b>						■
	More assistance including tutorials, getting started and upgrades						■
	<b>Improved corrections easily access and correct data</b>						■
	Practise company						■
	Option to access demo or practise company on startup						■
	RSS feed informing of updates & product news					■	■
	Information centre					■	■
	New active set up wizard, improved activity, smart links to stock & project				■	■	■
	Multicompany - resizable list & can be printed				■	■	■
	Process Maps & Dashboards			■	■	■	■
	Improved Data Import - easier to import, import project records			■	■	■	■
	Document Manager		■	■	■	■	■
	Excel Integrated Reporting		■	■	■	■	■
	Copy & Batch Change Facility		■	■	■	■	■
	Smart Totals & Smart Links		■	■	■	■	■
Drill down to source transaction	■	■	■	■	■	■	
<b>Working with customers and suppliers</b>	Improved Dashboards - Easily see where money is, what is outstanding, who is due aged, days to pay and tasks for the day						■
	Improved Chase debt by overdue, promised, dispute aned custom views with smart columns to personalise view to suite needs						■
	Prioritise Payments - who needs to be paid, what disputes need to be resolved, who you have promised to pay. Customise the view with information required using new smart columns and develop own view of money owing						■
	Easily access account record and view activities and communications with customer and supplier						■
	Easily view all communications with customers and suppliers in one single place						■
	Account balance when communication took place automatically added						■
	Communciations automatically updated when statements and letters sent						■
	Easily record new communications and follow up						■
	Store details of account contacts including address, telephone numbers and email						■
	Record notes against contact and delivery addresses						■
	Set preferences for issuing of documents such as invoices, statements, letters, orders etc including both contact to issue and email						■

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Area	Feature	Version						
		V9	V10	V11	V12	2007	2008	2009
<b>Working with customers and suppliers</b>	Contact and delivery addresses available in Accounts variant							■
	Easily view disputed items							■
	Disputes introduced into Accounts variant							■
	Record method of payment – cash, cheque, card, SO/DD, factoring, invoice discounting							■
	New drillable reports – aged debt, credit management summary							■
	Communications history by customer							■
	Easier to send statements to correct contact and by email							■
	Automatically update communications history						■	■
	Easier to send letters to correct contact and by email						■	■
	Automatically update communications history						■	■
	Improved reporting - drillable aged debt and credit management summary report						■	■
	Contact and delivery addresses available in reporting and on documents						■	■
	Refunds- Customer payments and supplier receipts					■	■	■
	Recurring Invoices - Ability to edit recurring invoices & generate recurring transaction reports					■	■	■
	Store customer bank details					■	■	■
	Intrastat defaults available for suppliers and customers							
	Improved quotations				■	■	■	■
	Improved Discounting – one-off discounts to individual items				■	■	■	■
	Cash Sales (Accounts Pro only)				■	■	■	■
	Intrastat support			■	■	■	■	■
	Reprint delivery notes			■	■	■	■	■
	Repeat Invoices & Orders		■	■	■	■	■	■
	Batch conversion of Quotes & proformas		■	■	■	■	■	■
	Supplier Price list		■	■	■	■	■	■
	Transaction e-mail	■	■	■	■	■	■	■
	Create Purchase Order from BOM	■	■	■	■	■	■	■
Individual Customer Pricing & Custom Price Lists – Accounts Plus & Pro	■	■	■	■	■	■	■	
Goods Received Notes	■	■	■	■	■	■	■	
Multiple Delivery Addresses – Accountant Plus & Pro	■	■	■	■	■	■	■	
<b>VAT Management</b>	Message & Tax code analysis for EC service sales							■
	Ability to change HMRC bank account							■
	Online submissions & payments incl agent submission via client manager						■	■
	Electronic VAT 3 Form (Ireland)						■	■
	New VAT Ledger, Manual adjustments to VAT Return, Unique identifier, automatic archiving						■	■
	Improved EC sales list & Carousel Fraud						■	■
VAT Audit Reports	■	■	■	■	■	■	■	

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<b>Financials &amp; Management reporting</b>	Cashflow separates incomings and outgoings, includes credits							■
	Rebuild department actuals based on transactions							■
	Updated Dept Number table to be numeric only							■
	Depts - Improved year end actuals all transferred to prior year							■
	Improved prior year, budget and actual reports for Departmental reporting							■
	New management reports - month by month, quarterly, drill to transactions						■	■
	More information available - current year, prior year and budget on onw report						■	■
	Copy chart of accounts						■	■
	Departmental budgets, per nominal code per department					■	■	■
	New department ledger, store up to 5 years of data & budget for 1 year in the future					■	■	■
	Improved Journal Reversals - can specify the date when reversing journals					■	■	■
	Cashflow Planner	■	■	■	■	■	■	■
	Archive management	■	■	■	■	■	■	■
	Recurring Entries - Customer & Supplier Accounts	■	■	■	■	■	■	■
	Reversing Journals	■	■	■	■	■	■	■
<b>CIS</b>	CIS Module - see toolkit					■	■	■
<b>Reporting</b>	Batch reporting							■
	Password protection							■
	Easier to use - assign name, spell check, joining tables							■
	Generate report output to Excel or Word					■	■	■
	New Report Designer					■	■	■
	No limit to variables/data that can be included on any report					■	■	■
	Criteria can be defined per report, apply formulas					■	■	■
	Run wizard to amend existing reports					■	■	■
Change reports whilst in preview					■	■	■	
<b>Working with your Accountant</b>	Accountant Link VAT & Bank Reconciliation changes can be automatically applied					■	■	■
	Accountant Link - easily work with accountant to exchange information and process adjustments			■	■	■	■	■
	Audit Assistant		■	■	■	■	■	■
<b>Project Costing</b>	Correct transactions & allocate project to payments or receipts					■	■	■
	Project Hierarchy, committed costs, improved reporting				■	■	■	■
	Project Costing - new module available in Accountant Plus & Financial controller to manage project costs			■	■	■	■	■